

Corporate Action Notice for Adjustment of ROBINS Futures

Robinson Public Company Limited (ROBINS) (“the Company”) has been notified that Central Retail Corporation Public Company Limited (“CRC”) will make a tender offer to purchase all shares of the Company in exchange for Central Retail’s newly-issued ordinary shares. The swap ratio is within a range of one ROBINS’s ordinary share per 1.39 – 1.66 shares of CRC. Such swap ratio is a preliminary swap ratio which will be adjusted in the book building process. After the completion of tender offer, Central Retail’s shares will be listed in SET and the company’s shares will be delisted from SET simultaneously.

Thailand Futures Exchange (TFEX) will adjust the contracts of ROBINS Futures according to the Guideline for Adjustment of Single Stock futures in case of Merger & Acquisition by Share for Share method as follows;

On the last trading day of ROBINS after the market closes

- The Daily Settlement Price and Contract Size of ROBINS Futures will be adjusted using the Adjustment Factor (AF) (Per Circular: ROBINS-01-20190102-1 dated 2 Jan 2020)
- The adjusted contract month series will have an additional alphabetical symbol X following the old symbol.
- The adjusted contract month series will be available for trading until its maturity. When a series expires, there will be no new generated series as the replacement.
- In case the adjusted series has no open interest at the end of any day before the expiration date, TFEX will terminate the trading of that particular series.
- All combination order of ROBINS Futures will be terminated.

On the first trading day of CRC and onwards

- The Daily Settlement Price of ROBINS Futures will be based on the price of CRC (for theoretical price only).
- The Final Settlement Price of ROBINS Futures on the expiry date will follow the standard rules of the contract specifications and based on the price of CRC

- The Daily Price Limit of ROBINS Futures will follow the contract specification as follows:
 - On the first trading day of CRC: $\pm 30\%$ of the last settlement price of ROBINS Futures after adjusted with the Adjustment Factor
 - After the first trading day of CRC: $\pm 30\%$ of the last settlement price
- The margin rate of ROBINS Futures will be based on the volatility of the daily settlement price of ROBINS Futures.
- As ROBINS is no longer listed in The Stock Exchange of Thailand, TFEX will no longer have Corporate Actions adjustments for ROBINS Futures going forward.
- There will be no Combination Order of ROBINS Futures after adjusting the contract.
- If any ROBINS Futures series has no more Open Interest after the closing of the market on any given day, it will be suspended and delisted immediately.

Investors are kindly requested to study all the information presented here and to understand all the risks factors. For further information please contact your brokers or call S-E-T Contact Center 0-2009-9999.

In case of any discrepancy between the Thai original and the English translation, the original Thai version shall prevail.